

Support thereof, with attached documents, under seal.

This application is made because certain testimony in said Declarations and documents submitted as exhibits to the Declarations are either privileged or confidential, or both, as set out in more detail in the Declaration of Terence F. Young in Support of KMH Defendants' Administrative Motion to File Documents Under Seal, filed and served herewith. Defendants have electronically filed redacted versions of the above-referenced documents. Pursuant to Local Rule 79-5(b) and (c), defendants also have lodged unredacted versions of the referenced documents, with the sealable portions of the documents properly highlighted, with the Clerk of the Court. Defendants have served plaintiffs and the other defendants with unredacted versions of the documents by hand delivery.

Dated: June 26, 2008

Respectfully submitted,

LOVITT & HANNAN, INC.

Terence F. Koung

Attorneys for Defendants K-M Industries Holding Co., Inc.; K-M Industries Holding Co., Inc. ESOP Plan Committee; and CIG ESOP

Plan Committee

21

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

2223

24

25

26

CASE C06-07339 CW